

Companies Announcement Office
AUSTRALIAN SECURITIES EXCHANGE LIMITED
Fax No: 1300 300 021

and

Interest Rates Market Division
AUSTRALIAN SECURITIES EXCHANGE LIMITED
Fax No: 02 9227 0667

NATIONAL AUSTRALIA BANK LIMITED
ABN: 12 004 044 937

Interest Rate Reset of Floating Rate Notes

ASX Security Name	NATIONAL INCOME SECURITIES
ASX Security Code	NABHA
Reset Rate for above securities	4.17%
Date from which change is effective	15 February 2013
Applicable Reference Rate	2.92%
Applicable Margin %	1.25%
Date of Next Rate Reset	15 May 2013
Date of Next Record Date	30 April 2013
Date of Next Ex Date	23 April 2013
Interest Period	89 days from 15 February 2013 to (but not including) 15 May 2013
Interest payable on a single NIS unit	\$1.0167 ⁽¹⁾
Interest payable on a minimum parcel of 50 securities	\$50.83

Melbourne, 15 February 2013

For further information contact:

Nicki Papadopoulos
Head of Shareholder Services
Telephone: (03) 8634 2366

¹ Any fraction of a cent is disregarded in accordance with the Terms and Conditions of National Income Securities.